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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

_____	)	
In re	)	Chapter 11 Case
	)	
MIRANT CORPORATION, <u>et al.</u> ,	)	Case No. 03-46590-DML-11
	)	Jointly Administered
Debtors.	)	
_____	)	

**AGENDA  
OF MATTERS SCHEDULED FOR HEARINGS  
March 30, 2005<sup>1</sup>**

**Matters Set for 12:00 p.m.**

**A. MOTION TO DISMISS ADVERSARY PROCEEDING (Mirant Corporation, et al v Kern River Gas Transmission Co., Adv. No. 05-4022)**

Defendant Kern River Gas Transmission Company's Answer to Complaint and Motion to Dismiss [Adv. Docket No. 6]

Response Deadline: 03/28/2005

Status: continuance to be requested to April 6, 2005

Related Documents:

1. Complaint [Adv. Docket No. 1]
2. Defendant Kern River Gas Transmission Company's Memorandum in Support of Motion to Dismiss [Adv. Docket No. 7]

<sup>1</sup> Includes current status of each matter and all pleadings filed as of 9:00 a.m. on March 29, 2005.

3. Debtors' Response in Opposition to Defendant Kern River Gas Transmission Company's Motion to Dismiss [Adv. Docket No. 12]
4. Notice of Hearing [Adv. Docket No. 13]

**B. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH COWLITZ COUNTY**

Motion of the Debtors for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Approving (A) the Stipulation of Value and (B) the Settlement Agreement By and Among Mirant Mint Farm Generation, LLC, the Treasurer of Cowlitz County, and the Assessor of Cowlitz County Relating to Certain Assessments of Property Owned by Mint Farm [Docket No. 8709]

Response Deadline: 03/25/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8710]

**C. PRE-TRIAL CONFERENCE ON OBJECTION TO PERRYVILLE PROOF OF CLAIM**

Debtors' Objection to Proof of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim No. 6261) [Docket No. 3424]

Response Deadline: N/A

Status: going forward with pre-trial status conference

Related Documents:

1. Motion of Perryville Energy Partners LLC for Allowance and Immediate Payment of Administrative Expense [Docket No. 1671]
2. Notice of Pre-Trial Status Conference [Docket No. 8752]
3. Opposition of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. to Motion of Perryville Energy Partners LLC for Allowance and Immediate Payment of Administrative Expense and Request for Continuance [Docket No. 1965]
4. Debtors' Response and Objections to the Motion of Perryville Energy Partners LLC for Allowance and Immediate Payment of Administrative Expenses [Docket No. 1968]
5. Scheduling Order and Discovery Plan re: Motion of Perryville Energy Partners LLC for Allowance and Immediate Payment of Administrative Expense [Docket No. 2034]
6. Joinder of Official Committee of Unsecured Creditors of Mirant Corporation, *Et Al.* to Debtors' Objection to Proof of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim No. 6261) [Docket No. 5029]

7. Objection of Official Committee of Equity Security Holders to Proof of Claim Filed by Perryville Energy Partners, LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim No. 6261) [Docket No. 5248]
8. Response of Perryville Energy Partners LLC to the Objections Filed by the Debtors, The Official Committee of Unsecured Creditors, and the Official Committee of Equity Security Holders to the Proof of Claim Asserted by Perryville Energy Partners LLC Against Mirant Americas Energy Marketing L.P. (Proof of Claim No. 6261) [Docket No. 6473]
9. Response of Perryville Energy Partners LLC to Objections Filed by the Debtors and the Official Committee of Unsecured Creditors to the Motion of Perryville Energy Partners LLC for Allowance and Immediate Payment of Administrative Expense [Docket No. 6474]
10. First Amended Agreed Scheduling Order and Discovery Plan on Debtors' Objections to Claims Asserted by Perryville Energy Partners, LLC [Docket No. 7689]
11. Motion of Perryville Energy Partners, LLC to Stay Adjudication of Claim 6261 Pending Appeal or, in the Alternative, to Continue Trial of Claim 6261 [Docket No. 8529]

**D. EXAMINER'S MOTION TO CONTINUE VALUATION HEARING**

Examiner's Recommendation to Continue Valuation and Disclosure Statement Hearings  
[Docket No. 8878]

Response Deadline: N/A

Status: going forward

Related Documents:

1. First Amended Disclosure Statement Relating to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization [Dockets No. 8966 & 8967]
2. First Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 8970]
3. Order (i) Scheduling Hearing to Consider Approval of Disclosure Statement; (ii) Fixing the Last Date for Filing Objections to Disclosure Statement; (iii) Prescribing the Form and Manner of Notice of Hearing on Disclosure Statement; (iv) Scheduling a Hearing to Consider Confirmation of the Joint Chapter 11 Plan; (v) Fixing the Last Date for Filing Objections to Joint Chapter 11 Plan; and (vi) Fixing the Voting Deadline With Respect to the Debtors' Joint Chapter 11 Plan [Docket No. 8164]
4. Amended Scheduling Order on Valuation Hearing [Docket No. 8490]
5. Notice of Hearing [Docket No. 8900]
6. Joinder of Official Committee of Equity Security Holders in Support of the Examiner's Recommendation to Continue Valuation Hearing and Disclosure Statement Hearing [Docket No. 8981]

**E. STATUS CONFERENCE ON PLAN**

First Amended Disclosure Statement Relating to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization [Dockets No. 8966 & 8967]  
and  
First Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 8970]

Response Deadline: N/A

Status: going forward with scheduling conference

Related Documents:

1. Order (i) Scheduling Hearing to Consider Approval of Disclosure Statement; (ii) Fixing the Last Date for Filing Objections to Disclosure Statement; (iii) Prescribing the Form and Manner of Notice of Hearing on Disclosure Statement; (iv) Scheduling a Hearing to Consider Confirmation of the Joint Chapter 11 Plan; (v) Fixing the Last Date for Filing Objections to Joint Chapter 11 Plan; and (vi) Fixing the Voting Deadline With Respect to the Debtors' Joint Chapter 11 Plan [Docket No. 8164]
2. Statement of Deutsche Bank Securities Inc. in Connection With Scheduling Conference on Disclosure Statement [Docket No. 8963]
3. Debtors' Response to Statement of Deutsche Bank Securities Inc. in Connection With Scheduling Conference on Disclosure Statement [Docket No. 8983]

**F. EQUITY COMMITTEE MOTION IN LIMINE**

Official Committee of Equity Security Holders' Motion *In Limine* to Exclude Expert Report [Docket No. 8892]

Response Deadline: 03/28/2005 @ 4:00 p.m.

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8894]
2. The Official Committee of Unsecured Creditors of Mirant Corporation Et Al Opposition to the Equity Security Holders' Motion in Limine to Exclude Expert Report [Docket No. 8906]
3. Order Regarding Request for Expedited Hearing [Docket No. 8909]
4. Notice of Hearing [Docket No. 8924]
5. Witness and Exhibit List of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC for the March 30, 2005 Hearing [Docket No. 8947]
6. Notice of Filing Pleading Under Seal [Docket No. 8948]

**G. DEBTORS' MOTION TO EXCLUDE EXPERT OPINIONS**

Debtors' Motion to Exclude the Expert Opinions of Israel Shaked and Benjamin Schlesinger [Docket No. 8961]

Response Deadline: 03/30/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8962]
2. Order Regarding Request for Expedited Hearing [Docket No. 8964]
3. Notice of Expedited Hearing [Docket No. 8971]

**H. COMMITTEE'S MOTION TO STRIKE REPORTS AND EXCLUDE TESTIMONY BY KENNETH SLATER AND BENJAMIN SCHLESINGER & ASSOCIATES, INC.**

Motion by the Official Committee of Unsecured Creditors of Mirant Corporation Et Al. to Strike Reports and Exclude Testimony By Kenneth J. Slater and Benjamin Schlesinger and Associates, Inc. as Experts on Behalf of the Official Committee of Equity Security Holders, With Memorandum of Law [Docket No. 8939]

Response Deadline: 03/30/2005

Status: going forward

Related Documents:

1. *Ex Parte* Motion for Setting and Request for Expedited Hearing on Mirant Committee's Motion to Strike Reports and Exclude Testimony by Kenneth J. Slater and Benjamin Schlesinger and Associates, Inc. as Experts on Behalf of the Official Committee of Equity Security Holders, With Memorandum of Law [Docket No. 8950]
2. Notice of Expedited Hearings [Docket No. 8982]
3. Order Regarding Request for Expedited Hearing [Docket No. 8985]

**I. COMMITTEE'S MOTION TO STRIKE REPORT AND TESTIMONY OF ISRAEL SHAKED**

Motion of Official Committee of Unsecured Creditors of Mirant Corporation Et Al. to Strike Expert Report and Preclude Expert Testimony of Israel Shaked and Memorandum of Law in Support Thereof [Docket No. 8935]

Response Deadline: 03/30/2005

Status: going forward

Related Documents:

1. *Ex Parte* Motion for Setting and Request for Expedited Hearing on Mirant Committee's Motion to Strike Expert Report and Preclude Expert Testimony of Israel Shaked and Memorandum of Law in Support Thereof [Docket No. 8949]
2. Notice of Expedited Hearings [Docket No. 8982]
3. Order Regarding Request for Expedited Hearing [Docket No. 8986]

**J. STATUS CONFERENCE ON ADVERSARY PROCEEDING (Mirant Mid-Atlantic Services, LLC, et al v Morgantown OL1, LLC, et al., Adv. No. 04-4283)**

Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 92]

Response Deadline: N/A

Status: going forward with status conference

Related Documents:

1. Appendix of Evidence in Support of Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief (*see CD for copies of exhibits*) [Adv. Docket No. 2]
2. First Amended Joint Scheduling Order [Adv. Docket No. 89]
3. Trustee's Original Answer to Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 110]
4. Lessor Defendants' Answer to Plaintiffs' Amended Complaint [Adv. Docket No. 111]
5. Reply to Counterclaims Asserted by Lessor Defendants in Answer to Amended Complaint [Adv. Docket No. 131]

Dated: March 29, 2005

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### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, all persons on the attached Valuation Service List and all parties on the attached Service List via email, facsimile and/or overnight courier on the 29<sup>th</sup> day of March, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

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